## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

**Effectiveness Date:** August 12, 2025 4:30 P.M.

Form: S-3

**CIK:** <u>0001529113</u>

**Company Name:** XTI Aerospace, Inc.

File Number: <u>333-289194</u>