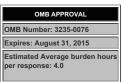
FORM D

Notice of Exempt Offering of Securities

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's identity		
CIK (Filer ID Number)	Previous Name(s) 🔽 None	Entity Type
0001529113	Softlead, Inc,	Corporation
Name of Issuer	Sysorex Global Holding Corp.	C Limited Partnership
Sysorex Global Holdings Corp.		C Limited Liability Company
Jurisdiction of Incorporation/Organization	_	General Partnership
NEVADA]	C Business Trust
Year of Incorporation/Organization	on	O Other
Over Five Years Ago		L
C Within Last Five Years (Specify Year)		

10-01	Bo
О	Within Last Five Years (Specify Year)
0	Yet to Be Formed

2. Principal Place of Business and Contact Information Name of Issuer Sysorex Global Holdings Corp. Street Address 1 Street Address 2

3375 SCOTT BLVD, SUITE 440			
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
SANTA CLARA	CALIFORNIA	95054	(408) 702-2167

3. Related Persons

-

Last Name		First Name		Middle Name
Ali		Nadir		
Street Address 1			Street Address 2	
3375 Scott Blvd. Sui	te 440			
City		State/Province/Country		ZIP/Postal Code
Santa Clara		CALIFORNIA		95054
Relationship:	Execu	tive Officer	Director	Promoter
Last Name		First Name		Middle Name
Loudermon Wendy Street Address 1 Street Address 2 3375 Scott Blvd. Suite 440				
City State/Province/Country			untry	ZIP/Postal Code
Santa Clara	CALIFORNIA		95054	
Relationship:	Execu	tive Officer	Director	Promoter

Clarification	of	Response	(if	Necessary)
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		-				
Last Name		First Name		Middle	Name	
Oppenheim		Len				
Street Address 1	·	[<u>.</u>	Street Address 2	2		
3375 Scott Blvd. Suit	 te 440]				
		State/Duovines/	Country	ZID/Doc	stal Code	
City Santa Clara	1	State/Province/	-	95054		
Santa Ciara		CALIFORNI	A	95054		
Relationship:	Execut	ive Officer	Director		Promoter	
	Excent		Director			
Clarification of Respons	e (if Necessary)				
Last Name		First Name		Middle	Name	
Lilien		Geoffrey				
Street Address 1			Street Address 2	2		
3375 Scott Blvd. Suit	te 440					
City		State/Province/	Country	ZIP/Pos	stal Code	
Santa Clara		CALIFORNI	-	95054		
Relationship:	Execut	ive Officer	Director		Promoter	
Clarification of Respons	e (if Necessary)				
Last Name		First Name		Middle	Name	
Gulati		Dhruv				
Street Address 1			Street Address 2	2		
3375 Scott Blvd. Suit	te 440					
City		State/Province/	Country	ZIP/Pos	stal Code	
Santa Clara		CALIFORNI	A	95054		
		. <u></u>				
Relationship:	Execut	ive Officer	Director		Promoter	
Classification of Document						
Clarification of Respons	e (if Necessary)				
		T T (T			N.T.	
Last Name		First Name		Middle	Name	
Osborn		Bret				
Street Address 1			Street Address 2	2		
3375 Scott Blvd. Suit	te 440					
City		State/Province/	Country	ZIP/Pos	stal Code	
Santa Clara]	CALIFORNI	A	95054		
Relationship:	Execut	ive Officer	Director		Promoter	
	1 Baceac	ive Officer	Director		I I I I I I I I I I I I I I I I I I I	
Clarification of Respons	-		<u>Birottor</u>		I I I I I I I I I I I I I I I I I I I	

Last Name	First Name		Middle Name
Qureishi	Abdus Salam		
Street Address 1	S	treet Address 2	
3375 Scott Blvd. Suite 440			
City	State/Province/Count	ry	ZIP/Postal Code
Santa Clara	CALIFORNIA		95054
		-	
Relationship: Execut	tive Officer	Director	Promoter
Clarification of Response (if Necessary	i)		

4. Industry Group

C Agriculture

Banking & Financial Services

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Services

C Business Services

- C Oil & Gas

Health Care

- C Biotechnology
- C Health Insurance

C

- Hospitals & Physicians
- 0 Pharmaceuticals
- C Other Health Care
- C Pooled Investment Fund
- Other Banking & Financial

Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services

5. Issuer Size **Revenue Range**

No Revenues

\$1 - \$1,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

Over \$100,000,000

Decline to Disclose

Not Applicable

\$25,000,001 - \$100,000,000

C

C

C

C

C C

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C

C Other Energy

Aggregate Net Asset Value Range

- C No Aggregate Net Asset Value
- C \$1 - \$5,000,000
- C \$5,000,001 - \$25,000,000
- 0 \$25,000,001 - \$50,000,000
- C \$50,000,001 - \$100,000,000
- 0 Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)				
Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505			
Rule 504 (b)(1)(i)	Rule 506(b)			
Rule 504 (b)(1)(ii)	Rule 506(c)			
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)			
	Investment Company Act Section 3(c)			

Technology

- Computers
- C Telecommunications
- C Other Technology

Travel

- C Airlines & Airports
- C Lodging & Conventions
- O Tourism & Travel Services
- C Other Travel
- C Other
- C Manufacturing **Real Estate**
 - C Commercial C Construction
 - C REITS & Finance
 - C Residential
 - O Other Real Estate

C Retailing

C Restaurants

7. Type of F	iling				
New Notice	Date of First Sale	2013-09-07	First Sale Yet to Occur		
Amendment					
8. Duration	of Offering				
Does the Issuer inter	d this offering to last m	ore than one year?	C Yes © No		
9. Type(s) of Securities Offered (select all that apply)					
Pooled Investm	ent Fund 🔽 F	Cauity			

1	Interests	1.	Equity
Π	Tenant-in-Common Securities	\Box	Debt
Π	Mineral Property Securities	Γ	Option, Warrant or Other Right to Acquire Another Security
	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Π	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes \circ No

Clarification of Response (if Necessary)

Consideration consists of \$2,500,000 and 2,761,997 shares of common stock of the Issuer were issued to shareholders of Shoom, Inc., a California corporation (?Shoom?), to acquire all of the equity securities of Shoom.

\$ USD
\$

12. Sales Compensation	
Recipient	Recipient CRD Number
(Associated) Broker or Dealer 🔲 None	(Associated) Broker or Dealer CRD Number Number
Street Address 1	Street Address 2
City State	/Province/Country ZIP/Postal Code
State(s) of Solicitation	All States

13. Offering and Sales Amounts

Total Offering Amount	\$ 3632418	USD	Indefinite
Total Amount Sold	\$ 3632418	USD	
Total Remaining to be Sold	\$ 0	USD	Indefinite

Clarification of Response (if Necessary)
Consists of cash consideration of \$2,500,000 & 2,761,997 shares of Issuer?s common stock, valued at \$0.41 per share, to Shoom shareholders
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
13. Sales Commissions & Finders Tees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD Estimate
Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$ USD Estimate
Clarification of Response (if Necessary)
Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Sysorex Global Holdings Corp.	/s/ Nadir Ali	Nadir Ali	Chief Executive Officer	2013-09-18