

**ThinkEquity LLC**  
17 State Street, 41<sup>st</sup> Floor  
New York, NY 10004

June 17, 2025

VIA EDGAR

U.S. Securities and Exchange Commission  
Division of Corporate Finance  
100 F St., NE  
Washington, D.C. 20549

**Re:     XTI Aerospace, Inc.**  
**Registration Statement on Form S-1 (File No. 333-287989)**

Ladies and Gentlemen:

On June 12, 2025, ThinkEquity LLC, as representative of the underwriters, requested acceleration of the effective date of the above-referenced Registration Statement so that it would become effective at 5:00 p.m. on Monday, June 16, 2025 or as soon thereafter as practicable. We hereby withdraw such request.

Very truly yours,

ThinkEquity LLC

By:     /s/ Eric Lord

Name:   Eric Lord

Title:   Head of Investment Banking